



Sample Bequest Language

Including a charitable bequest in a Will is a simple way to make a lasting gift. The clauses below cover the most common ways clients choose to structure a charitable bequest. Use whichever fits your client's intent and fill in the blanks together.

GIVE WHERE THE NEED IS GREATEST:

To give [\$____ / ____ % / the residue] of my Estate to Squamish Community Foundation, charitable registration #882548902RR0001, to establish a fund known as the _____, the income of which shall be paid for general charitable purposes in conformity with the objectives of Squamish Community Foundation.

GIVE TO A FOCUS AREA CLOSEST TO YOUR HEART:

To give [\$____ / ____ % / the residue] of my Estate to Squamish Community Foundation, charitable registration #882548902RR0001, to establish a fund known as the _____, the income of which shall be paid for general charitable purposes, having regard to my interest in _____ .

GIVE TO YOUR FAVOURITE CHARITIES:

To give [\$____ / ____ % / the residue] of my Estate to Squamish Community Foundation, charitable registration #882548902RR0001, to establish a fund known as the _____, the income of which shall be paid to _____[list designated charity or charities, & their charitable registration number].

GIVE TO AN EXISTING FUND:

To give [\$____ / ____ % / the residue] of my Estate to Squamish Community Foundation, charitable registration #882548902RR0001, to be added to the _____ Fund *[insert existing fund name]*